

**NOTICE OF REGULAR MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**IRON MOUNTAIN METROPOLITAN DISTRICT NO. 2
IRON MOUNTAIN METROPOLITAN DISTRICT NO. 3
IN THE TOWN OF WINDSOR, COUNTY OF WELD, COLORADO**

NOTICE IS HEREBY GIVEN that the Boards of Directors (the “**Boards**”) of Iron Mountain Metropolitan District No. 2 (“**District No. 2**”) and Iron Mountain Metropolitan District No. 3 (“**District No. 3**”) (collectively the “**Districts**”), in the Town of Windsor, Weld County, Colorado, will hold a regular meeting on April 17, 2025 at 10:00 a.m., at 1625 Pelican Lakes Point, Suite 201, Windsor, Colorado 80550 and via teleconferencing and can be joined through the directions below:

Link:

<https://us06web.zoom.us/j/87311915255?pwd=TkVDSlRoRVpaTGk0NjFEeWdiVmROUT09>
Meeting ID: 873 1191 5255; Passcode: 303252; Call In Number: +1 (720) 707-2699

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of District No. 2 intends to make a final determination to issue and/or refund general obligation indebtedness consisting of its Limited Tax General Obligation Refunding Loan Series 2025, up to a maximum principal amount of \$7,760,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and which loan is authorized for the purpose of refunding outstanding indebtedness of District No. 2, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents including an Amended and Restated Capital Pledge Agreement between District No. 2, District No. 3, and NBH Bank; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of District No. 3 intends to make a final determination to issue and/or refund general obligation indebtedness in the form of an obligation to be incurred pursuant to that certain Amended and Restated Capital Pledge Agreement to be entered into by District No. 2, District No. 3, and NBH Bank which provides for the pledging certain revenues generated by an imposition of a limited mill levy by District No. 3 to the repayment of the Loan that District No. 2 intends to issue, and which Amended and Restated Capital Pledge Agreement refunds outstanding indebtedness of District No. 3, and, in connection therewith, the Board will consider a resolution authorizing the approval of such Amended and Restated Capital Pledge Agreement, and approving, ratifying and confirming the execution of other certain documents related to the Loan.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such loan or pledge agreement may be commenced more than thirty days after the authorization of such loan and pledge agreement pursuant to the aforementioned resolutions.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted on the District's website not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS**
IRON MOUNTAIN METROPOLITAN DISTRICT NO. 2
IRON MOUNTAIN METROPOLITAN DISTRICT NO. 3
IN THE TOWN OF WINDSOR,
WELD COUNTY, COLORADO