

IRON MOUNTAIN METROPOLITAN DISTRICT NOS. 1-3

www.ironmountainmmd.com

Martin Lind, President	Term to May 2025
Jerry Helgeson, Secretary/Treasurer	Term to May 2025
Justin Donahoo, Assistant Secretary	Term to May 2025
John Jensen, Assistant Secretary	Term to May 2027
Marissa Donahoo, Assistant Secretary	Term to May 2027

NOTICE OF MEETING

via teleconference

Thursday, April 17, 2025, at 10:00 A.M.

This meeting will be held via teleconferencing and can be joined through the directions below:

<https://us06web.zoom.us/j/87311915255?pwd=TkVDSiRoRVpaTGk0NjFEeWdiVmROUT09>

Meeting ID: 873 1191 5255; Passcode: 303252; Call In #: 1(720)707-2699 or 1(719)359-4580

1. Call to Order
2. Declaration of Quorum/Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Boards on matters that affect the Districts that are not otherwise on the agenda. Comments will be limited to three 3 minutes per person.
5. Consent Agenda –The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda, by any Board member. Items on the consent agenda are then voted on by a single motion, second, and vote by the Board.
 - a. Approval of Minutes from the December 3, 2024, Joint Special Meeting **(enclosure)**
6. Legal Matters
7. Financial Matters
 - a. Conduct Public Hearing on 2024 and 2025 Budget Amendments and Consider Adoption of Resolutions Amending 2024 and 2025 Budgets **(enclosure)**
8. Bond Matters
 - a. Engagement Letters
 - i. Consider Approval of Engagement Letter with Casey Parrot LLC for Bond Counsel Services **(enclosures)**
 - ii. Consider Approval of Engagement Letter with MuniCap, Inc. for Financial Advisor Services **(enclosures)**

- iii. Consider Approval of Engagement Letter with Taft Stettinius & Hollister, LLP for Pledge Counsel Services (District No. 3) (**enclosure**)
- iv. Consider Approval of Special Bond Fee Disclosure Letter from White Bear Ankele Tanaka & Waldron (**enclosures**)
- v. Consider Approval of Placement Agent with Piper Sandler & Co. (**enclosures**)
- b. Consider Adoption of Resolution Authorizing Amended and Restated Capital Pledge Agreement between District No. 2, District No. 3, and NBH Bank in connection with a Loan Agreement entered into by Iron Mountain Metropolitan District No. 2 in the Principal Amount of \$7,760,000 (District No. 3) (**enclosure**)
- c. Consider Adoption of Resolution authorizing the issuance by Iron Mountain Metropolitan District No. 2, of its Limited Tax General Obligation Refunding Loan Series 2025, in the aggregate principal amount of \$7,760,000, for the purpose of refinancing its existing 2019A and 2019B Bonds; authorizing approving and execution of a Loan Agreement with NBH Bank, an Amended and Restated Capital Pledge Agreement with District No. 3 and NBH Bank, and other documents relating to the Loan (District No. 2) (**enclosure**)
- d. Consider ratification and authorization of additional agreements and actions by the Districts' consultants and representatives on the Districts' behalf that are necessary and incidental to the issuance of the Loan.

9. Other Business

10. Adjourn